

AFRICA CLEAN ENERGY CORRIDOR EXECUTIVE STRATEGY WORKSHOP

Abu Dhabi, 22 - 23 June 2013

WORKSHOP REPORT

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Abbreviations

AfDB African Development Bank

AFREC African Energy Commission

APUA Association of Power Utilities of Africa

AU African Union

AUC African Union Commission

CEMA Conference of Energy Ministers of Africa

COMESA Common Market for Eastern and Southern Africa

CSP Concentrated Solar Power

DFI Development Funding Institutions

EAC East African Community

EAPP Eastern Africa Power Pool

EIB European Investment Bank

GDC Geothermal Development Company

IsDB Islamic Development Bank

IPP Independent Power Producers

IRENA International Renewable Energy Agency

KETRACO Kenya Electricity Transmission Company

NEPAD New Partnership for Africa's Development

PIDA Programme for Infrastructure Development in Africa

PPA Power Purchase Agreement

RERA Regional Electricity Regulators Association

SADC Southern African Development Community

SAPP Southern African Power Pool

UNDP United Nations Development Programme

WRI World Resources Institute



1.Introduction

An Africa Clean Energy Corridor Executive Strategy Workshop was organized by the International Renewable Energy Agency (IRENA) in Abu Dhabi on 22-23 June 2013. The workshop assembles representatives of regional bodies, power pools, utilities, independent power producers, ministries, financial institutions and development partners to discuss ways of developing an Africa Clean Energy Corridor to help meet Africa's growing power needs. The report provides highlights of the workshop discussion and recommended actions.

2. The Need for an Africa Clean Energy Corridor

Broad support was expressed by participants for an Africa Clean Energy Corridor initiative to accelerate the expansion of renewable power options in Eastern and Southern Africa. The initiative would include actions to assess cost-effective renewable energy resources, encourage the incorporation of more renewable power options in generation expansion plans, promote more coordinated planning of generation and transmission, and build a more enabling environment for renewable energy investment. Leaders of the New Partnership for Africa's Development (NEPAD), the East African Community (EAC), the Southern African Development Community (SADC) the Common Market for Eastern and Southern Africa (COMESA), and the African Union Commission (AUC) agreed that an Africa Clean Energy Corridor with a greater share of renewables would promote regional goals for better health and education, poverty reduction and economic growth.

Presentations by IRENA showed that renewable options like hydro, geothermal, wind, solar and biomass power can meet Africa's growing electricity needs in a clean and cost-effective way. Peak electric power demand has been projected to more than double between 2005 and 2025 in the Southern African Power Pool (SAPP) and to quadruple between 2013 and 2038 In the Eastern Africa Power Pool (EAPP). With electricity tariffs ranging as high as 16 cents per kilowatt-hour in Southern Africa and 17 cents per kilowatt-hour in Eastern Africa,



electricity generated from renewable sources is quite cost-competitive, typically costing 3 to 8 cents for hydro, 5 to 10 cents for geothermal, and 5 to 14 cents for wind power. With four-fifths of all electricity generated from fossil fuels in the Corridor today – from coal in Southern Africa and from oil and gas in Eastern Africa – renewable power can also yield significant reductions in carbon emissions.

3. Assessment of Cost-Effective Renewable Energy Resource Development Zones

Presentations on renewable resource assessments by IRENA, Ethiopia, Kenya and South Africa showed that several countries in the Africa Clean Energy Corridor already have quite sophisticated assessments of physical resource potential for hydropower, wind power, solar power, and geothermal power. However, it was noted that more detailed studies are needed in some countries to determine which areas have the greatest technical and economic potential for cost-effective development. In particular, to provide investment capital for renewable power projects, financial institutions require detailed measurements of potential energy output and assessments of associated revenue streams.

It was further proposed that coordinated zoning of renewable generating facilities could provide significant economies of scale in transmission infrastructure. High-voltage transmission lines can move large amounts of electricity at lower cost per kilowatt-hour. With large amounts of power clustered in renewable development zones based on resource potential, cost-effective high-voltage transmission lines could move electricity to major load centres such as energy-intensive mines and rapidly growing cities.



4.Incorporation of Renewable Power in Generation and Transmission Plans

Mosad Elmissiry, Head of the Energy Division in the New Partnership for Africa's Development (NEPAD), a technical body of the African Union (AU) that helps carry out the Programme for Infrastructure Development in Africa (PIDA) that was agreed by the Conference of Energy Ministers of Africa (CEMA) in 2012, led a roundtable on encouraging more renewables in long-term regional master plans. It was noted that the transmission plans of the Eastern and Southern Africa Power Pools assume a substantial amount of hydro power, but relatively small amounts of wind and geothermal power and very limited amounts of solar and biopower. Since these pool plans are based on a compilation of country-level generation plans, a key issue was thus whether the countries that belong to the pools fully consider renewable power options.

It was clear from the presentations that utilities had in fact considered a variety renewable power options in their expansion plans, even though they had not all been chosen. Hydropower is the most cost-effective generating option in the Democratic Republic of the Congo, Ethiopia and South Africa. Lawrence Musaba, Coordination Centre Manager of SAPP, noted that levelised costs in SAPP are significantly lower for hydroelectricity than for electricity generated from coal or liquefied natural gas. Zelalem Gebrehiwot, Technical Assistant to the Executive Secretary of EAPP, noted that wind and solar plants in EAPP can compete with geothermal plants. Participants from countries as diverse as Sudan, South Africa and Uganda agreed that no renewable energy technologies are intentionally disregarded in capacity plans. Rather, the utilization of specific technologies is dependent on resource availability, various technical factors, and cost-effectiveness.

But Uganda's Electricity Regulatory Authority noted that there was a lot of confusion about who is supposed to develop the least-cost generation expansion plan in many countries. Is it the ministry, the regulator, or the system operator? Participants were asked to consider if countries would benefit from an IRENA workshop to share best practices in this area. The



idea received a positive response, with participants noting that the processes in Kenya and South Africa might serve as useful examples to others.

Another key issue was whether renewable power options face regulatory or financial obstacles that fossil-fuelled power plants do not. One such obstacle is prevailing electricity tariffs which incorporate fossil fuel subsidies. Copperbelt Energy Corporation, an independent power producer (IPP) in Zambia, noted that fossil fuel subsidies there yield retail rates around six cents per kilowatt-hour, less than half those typical in neighbouring countries. They further noted that photovoltaic power costs would become competitive on the grid within four or five years as tariffs are adjusted to be more cost-reflective. Regulations in several countries also inhibit IPPs from selling electricity directly to off-takers, so these need to be reformed for renewable power to grow.

Justus Kageenu, Chairman of the Kenya Electricity Transmission Company (KETRACO) moderated a roundtable discussion on priorities for transmission links as renewable power grows. It was noted during the discussion that joint planning of generation and transmission links could bring substantial cost savings. The EAPP's 2011 Master Plan finds that regional planning could save US\$7.3 billion in addition to US\$25.2 billion gained by country-level planning done at present. The SAPP has found that coordinated regional planning could save US\$47.5 billion. It was also suggested that the regional power pools could assist in the integration of renewable power options on transmission grids by quantifying how much renewable energy could practically be introduced into the generating mix.

In fact, the coordinated planning and construction of reinforced transmission infrastructure could play a significant role in reducing the costs of power and raising the share of renewables generation in Africa. A recent IRENA study on the prospects for renewable energy in the Southern Africa Power Pool has found that if transmission and distribution infrastructure is systematically expanded to accommodate peak system demand, renewables could account for 46 percent of the regional generating mix by 2030.



5.Building an Enabling Environment for Renewable Energy Investment

Daniel Schroth, Principal Energy Specialist at the African Development Bank (AfDB), moderated a roundtable discussion on moving from resource assessment to concrete projects. A core issue was what financial institutions require to finance renewable projects. It was noted that assessment of renewable energy potentials includes not only resource mapping but analysis of technical potential, economic potential and market competitiveness of different technologies. Vestas, the Danish wind turbine manufacturer, suggested that companies should invest now in pilot projects to show that wind is technically and economically feasible. ESKOM, the main utility in South Africa, noted the importance of reducing barriers to competition by IPPs, for example by simplifying procedures for grid connection, streamlining environmental impact assessments, and standardizing purchased power agreements (PPAs).

Elijah Sichone, Executive Secretary of the Regional Electricity Regulators Association of Southern Africa (RERA), moderated a panel on drivers of the renewable power business case. Among the key questions discussed was how to reduce required rates of return on renewable power projects in Africa by reducing the risks of investing in such projects. Abengoa, the world's leading developer of concentrated solar power (CSP) systems, noted that renewable power projects were often penalized by banks because of risks associated with deploying new technologies. Copperbelt Energy Corporation noted that the costs of moving equipment over poorly developed roads can also add significant premiums to the cost of renewable power, so road transport infrastructure may assist renewable power investment as well as transmission lines. Enel Green Power noted that utility tenders often disallow bids by competitors, further raising renewable costs. In this context, regulatory reform to allow greater competition should assist renewable power options, along with a clear legal framework that spells out rules for various players in the power market.



The United Nations Development Programme (UNDP) presented a recent report on Derisking Renewable Energy Investment, describing the higher costs of financing renewable energy projects in Africa and possible instruments to reduce the investment risks related to power markets, permits, social acceptance, resources and technology, transmission grids, counterparties, financial sectors, politics, and macroeconomic and currency fluctuations in Africa. The European Investment Bank mentioned the possibility of blended financing, with contributions by multilateral banks to reduce the cost of debt. Vestas noted that development of bankable data for renewable energy projects should lower their cost of equity. The African Development Bank said grants could help deal with the high up-front capital costs of renewable power plants. Loan guarantees were suggested by Abengoa and Enel Green Power, as well as by the Kenya Ministry of Energy, as a useful tool for reducing the perceived risk of renewable power projects in Africa and bridging the gap between required rates of return in Africa and elsewhere. Other tools suggested for reducing financing costs included tax incentives and official letters of support. ESKOM of South Africa noted the particular importance of such measures in reducing the cost of capital for IPPs, which lack the access to financing from development funding institutions (DFIs) that utilities often have.

6. Formulating an Action Agenda

Participants agreed that based on the stimulating discussions and practical suggestions made at the workshop, IRENA should draft proposed elements of an Action Agenda for the Africa Clean Energy Corridor and circulate these to participants for eventual endorsement by African Energy Ministers.



Annex I: Workshop Agenda

AFRICA CLEAN ENERGY CORRIDOR - EXECUTIVE STRATEGY WORKSHOP 22-23 June 2013 Sofitel Hotel, Corniche Abu Dhabi, United Arab Emirates

Time	Topic	Process
Day 1:	Morning session: UPDATE ON AFRICA CLEAN ENERGY CORRIDOR	
Session 1:	Welcome and Regional Setting for the Africa Clean Energy Corridor	
09:00-09:50	Opening Session	Statements by:
		 Adnan Z. Amin Director-General, International Renewable Energy Agency (IRENA)
		 Mosad M. Elmissiry Head of Energy Division, New Partnership for Africa's Development (NEPAD)
		 Jesca Eriyo Deputy Secretary General, Productive and Social Sectors, East Africa Community (EAC)
		 Freddie Motlhatlhedi Senior Programme Manager for Energy, Secretariat of the Southern African Development Community (SADC)
		 Mohamedain Seif Elnasr Energy Economist, Common Market for Eastern and Southern Africa (COMESA) Secretariat
		 Atef Marzouk Senior Policy Officer of Infrastructure and Energy Department, African Union Commission (AUC)
Session 2:	Overview of Africa Clean Energy C	orridor Initiative
09:50-10:30	The Clean Energy Corridor Concept – An Overview	Gauri Singh Director, IRENA - Country Support and Partnerships
	Assessment of Corridor Potential	Dolf Gielen Director, IRENA - Innovation and Technology Centre
10:30-11:00	Coffee and Tea Break	
11:00-12:30	Update on Renewable Power in the Eastern Africa Power Pool (EAPP) Master Plan	Zelalem Gebrehiwot Technical Assistant to the Executive Secretary, Eastern Africa Power Pool (EAPP)
	Update on Renewable Power in the Southern African Power Pool (SAPP) Master Plan	Lawrence Musaba Coordination Centre Manager, Southern African Power Pool (SAPP)



Time	Topic	Process
	Roundatable Discussion 1:	Roundtable Discussion moderated by:
	Encouraging more Renewables in Regional Master Plans	Mosad M. Elmissiry Head of Energy Division, NEPAD
		Interveners: AUC Association of Power Utilities of Africa (APUA) Geothermal Development Company (GDC) Independent Power Producers (IPPs)
12:30-14:00	Working Lunch Presentation by: Basel Dahleh (S	pecial Projects - Masdar)
Day 1	Afternoon session: RENEWABLE POWER POTENTIAL FOR AFRICA	
Session 3:	Priorities for Assessing Renewable Power Potential in Africa	
14:00-15:30	Status of Renewable Energy Resource Assessments in the Clean Energy Corridor	Nicolas Fichaux IRENA - Knowledge, Policy and Finance Centre
	Renewable Resource Assessment in Ethiopia	Dereje Derbew Beyene Senior Energy Analyst, Ministry of Water and Energy, Ethiopia
	Renewable Resource Assessment in South Africa	Mokgadi Modise Chief Director of Clean Energy, Department of Energy, Republic of South Africa
	Renewable Resource Assessment in Kenya	Isaac Kiva Senior Official, Ministry of Energy, Kenya
	Filling Gaps in Renewable Resource Assessments	Hussein Elhag Executive Director, African Energy Commission (AFREC)
15:30-16:00	Coffee and Tea Break	
16:00-17:30	Roundtable Discussion 2: Moving from Resource Assessment to Concrete Projects	Roundtable Discussion moderated by: Daniel Schroth Principal Energy Specialist, African Development Bank (AfDB)
		Interveners: European Investment Bank (EIB) Islamic Development Bank (IsDB) KfW Development Bank Ministry of Energy, Democratic Republic of the Congo Ministry of Energy, Mozambique Utilities from Ethiopia, South Africa and Tanzania Vestas World Resources Institute (WRI)



Day 2	Morning session: BUSINESS CASE FOR RENEWABLE POWER IN AFRICA	
Session 4:	Evaluating Cost Savings and Other Drivers for Renewables on African Power Grids	
9:00-10:30	Current and Projected Generating Costs and other Key Factors that affect the choice between Renewable and Fossil-fuelled Power on Africa's Grid	Zelalem Gebrehiwot EAPP Lawrence Musaba SAPP
	Real world business models for profitable use of renewable power	Mike Allen Special Envoy for Renewale Energy, Ministry of Foreign Affairs and Trade, New Zealand
	Technical and Economic Benefits of Cross-Border Interconnection	Karl Brownson Director of Productions and Contracts - Regulation and Supervision Bureau, Abu Dhabi, United Arab Emirates
10:30-11:00	Coffee and Tea Break	
11:00-12:30	Roundtable Discussion 3: Key Drivers of the Renewable Power Business Case	Roundtable Discussion moderated by: Elijah Sichone Executive Secretary, Regional Electricity Regulators Association of Southern Africa (RERA) Interveners: Abengoa, Spain - South Africa Copperbelt Energy Corporation, Zambia ENEL GreenPower, Italy Vestas AfDB United Nations Development Programme (UNDP) Electricity Regulatory Authority, Uganda Ministry of Energy, Kenya
12:30-14:00	Working Lunch Speech by: Adam Kulach, Head of the EU Delegation for the Gulf Cooperation Council Presentation by: Ionnas Kaltsas, Head of Policy and Trust Funds, EIB	



Day 2	Afternoon session: GRID DEVELOPMENT IN AFRICA	
Session 5:	Requirements for Enhancement of African Power Grids	
14:00-15:30	Current Plans for Regional Transmission Enhancements	Introduction by: Kudakwashe Ndhlukula IRENA - Country Support and Partnerships Presentations: Transmission in the Eastern Africa Power Pool, IRENA Transmission in the Southern Africa Power Pool, IRENA Asami Miketa IRENA - Innovation and Technology Centre
	Roundtable Discussion 4: Priority Transmission Links as Renewable Power Grows	Roundtable Discussion moderated by: Justus Kageenu Chairman, Kenya Transmission Company (KETRACO) Interveners: Agency for Energy Conservation, Djibouti Ministry of Water Resources and Electricity, Sudan Ministry of Energy and Power Development, Zimbabwe
15:30-16:00	Coffee and Tea Break	
Session 6:	An Action Agenda for the Africa Clean Energy Corridor	
16:00-16:45	Draft Action Agenda for discussion and comment	Presentation of the Draft Action Agenda by: Jeffrey Skeer IRENA - Country Support and Partnerships Discussion moderated by: Frank Wouters Deputy Director-General, IRENA



Session 7:	Next Steps to Progress the Africa Clean Energy Corridor	
16:45-17:30	Summary and Closing Remarks	Session summaries and reporting by:
		□ Justus Kageenu
		KETRACO
		□ Elijah Sichone
		RERA
		Mosad M. Elmissiry
		NEPAD
		□ Daniel Schroth
		AfDB
		Closing Remarks by:
		□ Adnan Z. Amin
		Director-General, IRENA
ADJOURNMENT		



Annex II: Africa Clean Energy Corridor Key Stakeholders

(Participants that attended the Workshop on June 22-23, 2013 are shown in bold and underlined)

REGIONAL ORGANISATIONS

African Union Commission

Mr. Aboubakari Baba Moussa, Director of Infrastructure and Energy

Mr. Philippe Niyongabo, Head of Energy Division, Infrastructure and Energy

Mr. Atef Marzouk, Senior Policy Officer, Infrastructure and Energy

Association of Power Utilities of Africa (APUA) Mr. Abel Didier Tella, Secretary General

COMESA – Common Market for Eastern and Southern Africa Mr. Mohamedain Seif Elnasr (Ph.D.), Energy Economist, COMESA Secretariat

African Energy Commission (AFREC)
Mr. Hussein Elhag, Executive Director

East African Community (EAC)

Ms. Jesca Eriyo, Deputy Secretary General, Productive and Social Sectors

Mr. Peter Kinuthia, Senior Energy Officer, EAC Secretariat

Eastern Africa Power Pool (EAPP)

Mr. Sherif Ewiss, Acting Executive Secretary

Mr. Zelalem Gebrehiwot, Technical Assistant to the Executive Secretary

EAPP Independent Regulatory Board

Mr. Haruna Masebu. Chairman

Mr. Anastas Mbawala, Assistant to the Chairman

ECREEE (ECOWAS Centre for Renewable Energy and Energy Efficiency)

Mr. Hyacinth Elayo, Energy Policy Analyst

NEPAD (The New Partnership for Africa's Development) Mr. Mosad M. Elmissiry, Head, Energy Division



RERA (Regional Electricity Regulators Association of Southern Africa) Mr. Elijah C. Sichone, Executive Secretary

SADC – Southern African Development Community

Mr. Remigious Makumbe, Director of Infrastructure and Services <u>Freddie Motlhatlhedi, Senior Energy Officer SADC Secretariat</u>

Southern African Power Pool (SAPP)

<u>Dr. Lawrence Musaba, Coordination Centre Manager</u>

Alison Chikova, Chief Engineer

GOVERNMENT MINISTRIES

Angola

Sandra Cristovao, Ministry of Energy

Democratic Republic of the Congo (DRC)

Mr. Etienne Nyembo Kitungwa, Secrétaire Général aux Ressources Hydrauliques et Electricité

Ministère de l'Energie

Diibouti

Ms. Saida Omar Abdillahi, Director of the Agency for Energy Conservation

Mr. Mohamed Daher Aden, Division of Standard and Regulation, Ministry of Energy and Natural
Resources

Egypt

Mr. Shaaban Khalaf Ahmed, Executive Director, Egypt New and Renewable Energy Authority (NREA)

Amb. Magdy Rady, Assistant Minister of Foreign Affairs for Economic International Relations

Ethiopia

Mr. Gossaye Mengistie, Director of Energy Development, Ministry of Water and Energy <u>Dereje Derbew Beyene, Senior Energy Analyst</u>

Kenya

Mr. Isaac Kiva, Acting Director of Renewable Energy, Ministry of Energy



Lesotho

Matabello Khasipe, First Secretary, Ministry of Natural Resources

Mozambique

Mr. Antonio Saide, Director of Renewable Energy, Ministry of Energy
Ms. Marcelina Mataveia, Deputy Director of Renewable Energy

South Africa

Ms. Mokgadi Modise, Chief Director of Renewable Energy, Department of Energy Mr Thina Mulalo, International Coordination Officer, Department of Energy

Swaziland

Mr. Henry Shongwe, Director of Energy, Ministry of Natural Resources and Energy

Sudan

Mrs. Amal Babiku, Ministry of Water Resources and Electricity

Tanzania

Mr. Eliakim C. Maswi, Permanent Secretary, Ministry of Energy and Minerals Mr. Paul Morris Kiwele, Energy Officer, Ministry of Energy and Minerals

Uganda

Dr. Benon Mutambi, Executive Director, Electricity Regulatory Authority

Zambia

Mr. Charles Mulenga, Acting Director, Department of Energy Ms. Harriet Zulu, Senior Energy Officer Ministry of Mines, Energy and Water Development

Zimbabwe

Raphael Tirivanhu, Director, Ministry of Energy and Power Development



UTILITIES

Botswana

Jacob Rarelu, Managing Director Edward Rugoyi, Director of Transmission Botswana Power Company – BPC

Ethiopia

Mr. Mekuria Lemma – Corporate Planning Chief Officer Mr. Daniel Mulatu – Project Manager, Planning Ethiopian Electric Power Corporation

Kenya

Mr. Eddy Njoroge, Kenya Electricity Generation Company – Kengen
Mr. Joseph Njoroge, Kenya Power and Lighting Company – Kenya Power

Mr. Justus G. Kageenu, Chairman, Kenya Electricity Transmission Company – KETRACO

Mr. John Mativo, Head of Technical Services

Mozambique

Mr. Augusto De Sousa Fernando, Chairman Mr. Adraniano Jonas, Executive Administrator: Production, Transmission and Market Operator EDM – Electricidade de Moçambique

Namibia

Mr. Paulinus Shilamba, CEO Mr Obrien Hekandjo, Chief Technical Officer NAMPOWER

South Africa

Mr. Brian Dames, CEO

Ms. Ayanda Nakedi, Senior General Manager - Renewables

Mongezi Ntsokolo, Division Executive for Transmission ESKOM

Tanzania

Mr. Felchesmi Mramba, Acting Managing Director Mr. John Kabadi, System Planning Engineer

Ms. Evalder Samuel Munisi

Mr. Engelbert Makoye Ng'erere

TANESCO – Tanzania Electric Supply Company



Zambia

Mr. Victor M. Mundende, Chief Operating Officer

ZESCO Limited

Zimbabwe

Mr. Josh Chifamba, CEO, ZESA

Mr. Julian Chinembiri, Managing Director, Zimbabwe Transmission Company

INDEPENDENT POWER PRODUCERS

Abengoa (Spain - South Africa)

Dr. Louis van Heerden, General Manager, Abengoa Solar South Africa (IPP) Jorge Osborne Cologan, Abu Dhabi Office

Cennergi (South Africa)

Mr. Gorden Walters, Manager – Mergers and Acquisitions

Copperbelt Energy Corporation (Zambia)

Mr. Kelvin Nkole, Senior Manager – Business Development Projects

Mr. Manda Mwale, Senior Manager - Renewable Energy

ENEL Green Power (Italy)

Mr. Francesco Starace, CEO

Mr. Massimo Sciancalepore, Vice President Business Development

Vestas (Germany)

Mr. Malte Meyer, Director, Public Affairs and Business Development

MULTILATERAL FINANCIAL INSTITUTIONS

African Development Bank

Mr. Daniel Schroth (Ph.D.), Principal Energy Specialist, Coordinator for SE4All Energy, Environment and Climate Change Department

Mr. Thierno Bah, Renewable Energy Division, Energy, Environment and Climate Change Department



Development Bank of Southern Africa

Ms. Jean Madzongwe, Energy Specialist

European Investment Bank (EIB)

Mr. Pat Walsh, Director General for Africa

Mr. Ioannis Kaltsas, Head of Policy and Trust Funds Division

Mr. Julien Serre, FEMIP Trust Fund Management Officer, Directorate for Operations Outside the EU

Islamic Development Bank

Mr. Gürbüz Gönül, Senior Energy Economist

World Bank

Mr. Lucio Monari, Energy Sector Manager, East and Southern Africa

Mr. Oliver Knight, Energy Sector Management Assistance Program (ESMAP)

Paivi Koljonen, Team Leader, Eastern Electricity Highway Project

DEVELOPMENT PARTNERS

Denmark

Mr. Hans-Joergen Koch, Deputy State Secretary, Danish Energy Agency Danish Ministry of Climate, Energy and Building

Ms. Therese Kofoed Jensen, Advisor

European Union

Ambassador Adam Kulach

Finland

Mrs. Anne Tarvainen, Counsellor, Embassy of Finland in South Africa

France

Mr. Cyril Vial, Ministry of Energy

Germany

Dr. Karsten Sach, Federal Ministry of Environment

Ellen von Zitzewitz

Mr. Mike Enskat

Senior Programme Manager, Energy for Sustainable Development, GIZ



Mr. Florian Ziegler
KfW German Development Bank

Italy

Mr. Wolfgang D'Innocenzo, Ministry of Economic Development

Mr. Riccardo Toxiri, GSE - Gestore Servici Energetici

Japan

Mr. Toshiaki Nagata, METI – Ministry of Economy Trade and Industry Keiichi Sugita, MAFF – Ministry of Agriculture, Forestry and Fisheries New Zealand

Dr. Mike Allen, Special Envoy for Renewable Energy, Ministry of Foreign Affairs and Trade

Norway

Mr. Håkon Smedsvig, First Secretary, Royal Norwegian Embassy Abu Dhabi Mrs. Mari Sofie Furu, Counsellor, Embassy of Norway in Maputo

RECP (Africa-EU Renewable Energy Cooperation Programme)

Mr. Peter Cattelaens

United Arab Emirates (UAE)

Mr. Rowda Al Otaiba, IRENA Manager

Mr. Ali Ozair Alshafar

Mr. Dane McQueen

Mr. Sausan Salem Aljaberi

Directorate of Energy and Climate Change

Ministry of Foreign Affairs

Karl Brownson, Director, Production and Contracts, Regulation and Supervision Bureau

United Kingdom

Mr. Nick Clements

Mr. Tom Wintle

Department of Energy and Climate Change

United Nations Development Program – UNDP

United Nations Environment Program - UNEP

Mr. Marcel Alers, Head, Energy, Infrastructure, Transport and Technology Mr. Oliver Waissbein

Mr. Mounkaila Goumandakoye, Director and Regional Representative, Regional Office for Africa Ms. Meseret Teklemariam Zemedkun, Program Manager, Regional Office for Africa



United States

Mr. Tim Williamson, Deputy Director

Office of Alternative and Renewable Energy, U.S. Department of State

ENERGY ORGANISATIONS and NGOs

Geothermal Development Company - GDC

Dr. Silas M. Simiyu, Managing Director and CEO Mr. George Mwenda, Senior Officer, Business Development Corporate Planning, Projects and Strategy Department

Global Wind Energy Association

Steve Sawyer, Secretary General Ms. Shruti Shukla, Associate

Masdar

Mr. Rashed Al Dhaheri, Head of Special Projects
Mr. Basel Dahleh, Office of Special Projects

Masdar Institute of Science and Technology
Mr. Scott Kennedy, Associate Dean for Research

World Resources Institute (WRI)

Ms. Athena Ballesteros, Senior Associate
International Financial Flows and Environment Program
Mr. Alex Doukas, Associate

IRENA STAFF

Mr. Jeffrey Skeer, Senior Programme Officer – Technology Cooperation

Mr. Kudakwashe Ndhlukula, Programme Officer – Capacity Building

Ms. Safiatou Alzouma, Regional Programme Officer - Sub Saharan Africa

Ms. Asami Miketa, Programme Officer – Energy Planning

Mr. Nicolas Fichaux, Programme Officer - Resource Assessment

Mr. Mohamed Youba Sokona, Junior Professional Associate – Country Support and Partnerships

Ms. Tijana Radojicic, Intern – Country Support and Partnerships

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<u>Eastern Africa Power Pool Study: Mr. Jasper Odour and Mr. Berhane Gebre Southern Africa Power Pool Study: Mr. Simbarashe Mangwengwende</u>