

# Collecting bioenergy data through household surveys



Offgrid Renewable Energy Statistics Conference (Virtual)  
15 – 18 February 2021

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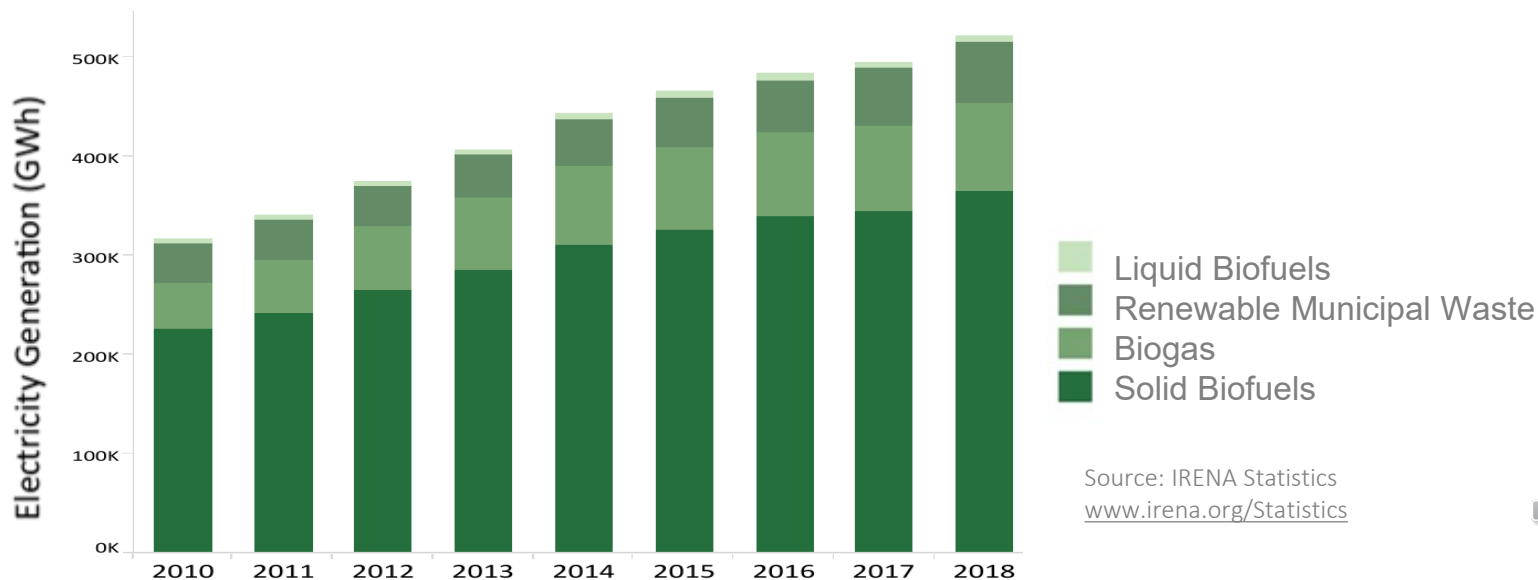


- Bioenergy: Background and definitions
- Who produces and uses bioenergy?
- Using household surveys to collect data
- Sample design and strategy
- Questionnaire design
- Survey fieldwork and logistics
- Estimation and results interpretation
- Country example: Nigeria WFS
- Country example: Ethiopia WFS
- Lessons learned and conclusions



# Bioenergy: Background

- Bioenergy today accounts for approx. 10% of the global TPES
  - Solid biomass (mostly wood) represents the bulk of bioenergy consumed
- Bioenergy is arguably the most versatile of renewable energy sources (only source that's comes in solid, liquid and gaseous form!)
- Uses of biomass for energy are very diverse e.g., 'traditional' uses of woodfuel, 'modern' use of wood pellets ..etc.



# Bioenergy: Definitions

- IRENA definitions broadly in-line with the International Recommendations for Energy Statistics (greater detail for bioenergy)
- Data is collected directly from countries through the IRENA questionnaire.

Supply and consumption	Solid Biofuels and Renewable Waste												Biogas				Liquid Biofuels										
	Renewable municipal waste	Wood fuel	Energy crops	Wood waste	Black liquor	Straw	Bagasse	Rice husks	Other vegetal and agricultural waste	Renewable industrial waste	Animal waste	Other primary solid biofuels n.e.s.	Biomass pellets and briquettes	Charcoal	Landfill gas	Sewage sludge	Other biogas from anaerobic fermentation	Biogas from thermal processes	Biogas n.e.s.	Conventional biogasoline	Advanced biogasoline	Conventional biodiesel	Advanced biodiesel	Bio jet kerosene	Other liquid biofuels	Other renewable energy (e.g. heat pumps)	
2015	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	TJ	Tonnes	Tonnes	TJ (NCV)	TJ (NCV)	TJ (NCV)	TJ (NCV)	TJ (NCV)	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	TJ	
Production (+)	1,745,335	3,734,304		8,608,820	3,132,657				903,008				791,407	1,447	186	1,544	10,899			209,739		342,311				7,453	10,653
Imports (+)		603,053											485,475	14,473						55,224		554,997					
Exports (-)		9,066											597,522	732						175,076		198,531					
Stock changes (+)													18,215							-270		4,362					
International Bunkers (-)																											
Domestic supply (+)	1,745,335	4,328,291		8,608,820	3,132,657				903,008				697,575	15,188	186	1,544	10,899			89,617		703,139			7,453	10,653	
Transfers																											
Statistical Differences																											
Power plants	969,502			828,453	204,562				130,763						186	133	9,928										
CHP plants	594,312			2,036,212	645,813				242,853							69	278										
Commercial heat plants	181,522	3,670		2,338,181					31,770				3,811				74										
Charcoal production		7,632																									
Biomass pellet and briquette production				1,271,135																							
Other transformation																											
Energy sector and own use																											
Distribution losses																											
Total final consumption		4,316,989		2,134,839	2,282,282				497,622				693,764	15,188		1,341	619			89,617		703,139					10,653
Industry sector		415,930		1,892,392	2,282,282				497,534				16,518	329		1,341	190					14,883					169
Transport sector		20															17			89,617		669,770					
of which road transport																	17			89,617		667,003					
Commercial and public services		58,013		25,000					88				62,585	5,944			311					1,554					4,675
Residential		3,675,902		217,447									402,648	8,915			99										5,727
of which traditional uses																											
Other		167,124											212,013				1					16,932					87
Net calorific value (MJ/t)	4,320	14,311		10,761	9,112				9,896				17,284	30,000						27,959		37,087					35,153

Transformation

Austria energy balance (bioenergy) for 2015



# Who produces and uses bioenergy

FLOW	SECTOR						
	Energy	Industry	Commerce	Services	Other (AFF)	Transport*	Households
Commodity production	Primary and secondary fossil fuels and primary renewable heat	secondary fossil fuels, primary renewable heat, biofuels and waste		Waste, biofuels (solids, biogas)	Biofuels (solids, biogas)		Biofuels (solids, biogas) and primary renewable heat (solar water heating)
Commodity trade, stock changes and bunkers	Primary and secondary fossil fuels and biofuels	Primary and secondary fossil fuels and biofuels	Primary and secondary fossil fuels and biofuels	Primary and secondary fossil fuels and biofuels	Primary and secondary fossil fuels and biofuels	Primary and secondary fossil fuels and biofuels, international bunkers	
Electricity and heat production and associated transformation	Electricity and heat from all sources [MANUFACTURING PRODUCERS]	Electricity and heat from all sources	Electricity from renewables (small-scale devices, such as solar PV, wind)	Electricity and heat from all sources, especially waste, biogas and solar PV	Electricity and heat from all sources, especially biofuels	Electricity from all sources (for rail)	Electricity from renewables (small-scale devices, such as solar PV, wind)
Other transformation	Primary to secondary fuel transformation	Primary to secondary fuel transformation					Charcoal production
Distribution losses	Electricity, heat and fuel losses	Electricity, heat and fuel losses		Electricity, heat and biogas losses	Electricity, heat and biofuel losses	Fuel losses	
Final consumption by sector	Own use and final sales of all energy types	Own use and final sales of all energy types	Own use of all energy types and final sales of fuels	Own use of all energy types and final sales of waste, biofuels, electricity and heat	Own use of all energy types and final sales of biofuels, electricity and heat	Own use of all energy types and final sales of secondary fossil fuels and biofuels	Own use of all energy types and final sales of biofuels

\* Transport includes fuel retailing, as well as road, rail, air and shipping operators

*Most energy data can be collected from four surveys*



# HH surveys to collect bioenergy data

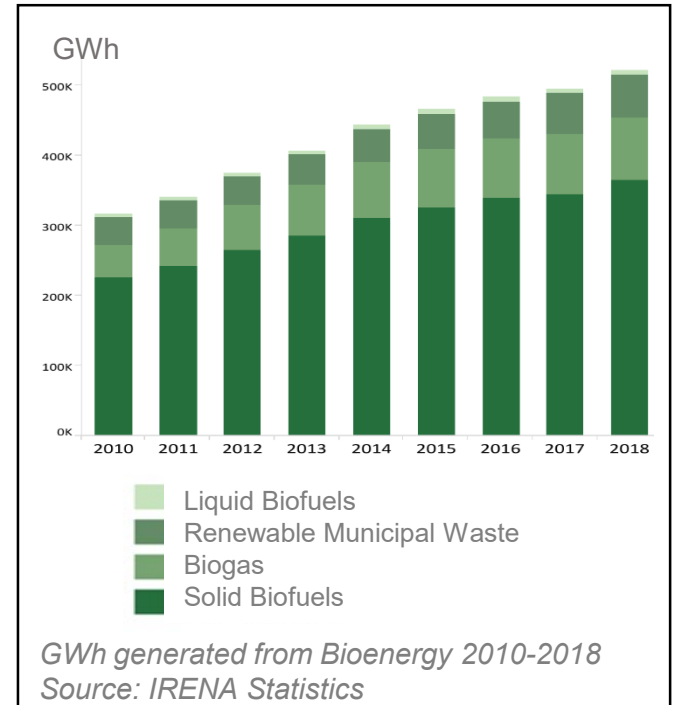
## Info on HH energy essential to:

- Identify residential energy issues and trends  
e.g. national consumption of WF in a year
- Monitor progress in existing targets  
e.g. # of HHs (+installed MW) using biogas
- Develop effective policies and programs

## Useful for:

- Biofuel production and consumption
- Off-grid solar and wind, solar water heating and cooking fuel

✓ *HH surveys could be complex, expensive, time consuming and demanding of skilled personnel, especially in remote areas and harsh terrains.*



# Is it *necessary* to conduct a HH survey?

## Identify data needs and how info will be used?

Accordingly determine which info will be useful, e.g. energy reporting → national aggregates for energy balance flows

## Data availability

Do not 're-invent the wheel'! Check existing surveys and administrative data

## Review of the data available across institutions

Usually, no specific entity responsible for collecting bioenergy data  
E.g., Forestry/Trade ministries..etc.

## Other factors to consider

- availability of human and financial resources
- time frame of data to be collected

- If necessary -> stand alone or part of another survey-plan accordingly!

- Make use of admin. data & other sources for survey development

*Choice of the data collection method is specific to the national situation!*



# Sample Design and Strategy

- Sample should be 'representative' and carefully designed
- Use administrative data to help design the sample  
e.g. info about the # of biogas plants can be used to select survey locations.
- Sample stratification should be considered to analyze other factors in greater detail
- Sample size should be calculated carefully to enable deriving estimates at the national and rural-urban level
- Sampling methodology will be decided based on:
  - survey objectives,
  - level of data accuracy and disaggregation required
  - available human and financial resources.....and more

→ *involvement of NSOs is crucial!*





# Questionnaire Design

- Formulating simple questions
- Clear structure and flow of questionnaire
- CAPI Versus PAPI
  - e.g. easy to fill-in design for PAPI
- Include control questions and data validation Qs
- Use of local language and units of measurement
- Include elements from other topics/surveys
  - e.g. clean cook stoves
- 'pre-test' questionnaire in pilot test phase
  - update questionnaire accordingly!

1. Do you use any biogas lamps? (tick one)

Yes   
No (go to Q4)

2. What is the average power rating of each lamp? (tick don't know or write in number in either litres/hour or watts)

Don't know   
Gas use in litres/hour   
Power in watts

3. On average, how many hours per day do you use each lamp? (write in no. of hours)

hrs/day  
Gas lamp 1   
Gas lamp 2   
Gas lamp 3

4. What is the power rating of each burner on your biogas stove? (tick don't know or write in number in either litres/hour or watts)

Don't know   
Gas use in litres/hour   
Power in watts

5. On average, how many hours per day do you use each burner for cooking and boiling water? (write in no. of hours)

hrs/day  
Burner 1   
Burner 2   
Burner 3

6. Do you also burn excess biogas? (tick one)

Yes   
No (go to.....)

7. On average, how many hours per day do you use each burner to burn excess biogas? (write in no. of hours)

hrs/day  
Burner 1   
Burner 2   
Burner 3

Survey on HH appliances using biogas.  
Objective: estimating biogas production by using collected info on appliances use.



# Example: FAO WSM

Main topics include:

- Fuelwood use, collection and sales
- Charcoal use, production and sales
- Cooking and heating health problems
- ‘ Long’ and ‘short’ version available

<p><b>1. IN THE LAST WEEK, DID YOU OR ANY MEMBER OF YOUR HOUSEHOLD USE FUELWOOD FOR ANY DOMESTIC, AGRICULTURAL, COMMERCIAL, CULTURAL OR RELIGIOUS USE?</b> Yes <input type="checkbox"/> No <input type="checkbox"/> → Q. 3</p>									
<p><b>1.a</b> For which of the following purposes was fuelwood used?</p>			<p><b>1.b</b> In how many days?</p>		<p><b>1.c</b> Type of wood mostly used</p>		<p><b>1.d</b> Usual daily amount</p>		
							No. of bundles	Kg per bundle	Total (kg)
COOKING .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
SPACE HEATING .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
OTHER DOMESTIC USES .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
AGRICULTURAL USES .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
COMMERCIAL USES.....	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
CULTURAL/RELIGIOUS USES ...	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>					
<p><b>HOW TO WEIGH WOOD:</b> The first time wood is weighed, <u>form a bundle</u> (or fill a sack for pellets, briquettes) <u>and weigh it</u> with the provided <b>scale</b>. For the following quantities, express them in <u>number of bundles</u> like the one just weighed (i.e.: wood should be weighed only once).</p> <p><b>TYPE OF WOOD:</b> 1 = split stems and branches (<b>DIRECT-CONVENTIONAL</b>); 2 = twigs, brushwood, leaves (<b>DIRECT-MARGINAL</b>); 3 = wood chips, sawdust, etc. (<b>INDIRECT</b>); 4 = <b>USED/RECOVERED</b> (from old furniture, construction material, etc.); 5 = pellets, briquettes... (<b>IMPROVED</b>).</p> <p><b>OTHER DOMESTIC USES:</b> Lighting, boiling water for bathing, laundering, ironing, smoking against insect.</p> <p><b>AGRICULTURAL USES:</b> Roasting coffee; curing tobacco; pasteurizing milk; preparing feed for animals; heating greenhouses, poultry-houses or swine-houses; drying tea, herbs, tapioca.</p> <p><b>COMMERCIAL USES:</b> baking bread; smoking fish; brewing alcoholic beverages; street food vending; lodges and restaurants; artisanal workshops; micro-industries.</p> <p><b>CULTURAL AND RELIGIOUS USES:</b> cremations, other religious rituals; incense burning; other cultural traditions</p>									
<p><b>2. WHAT IS THE MAIN PLANT SPECIES USED FOR FUEL?</b> (Use local name of plants) ... _____</p>									
<p><b>2.a</b> [ENUMERATOR: take the hygrometer provided to you and measure the water content of wood] ... _____</p>									

✓ *IRENA recommends the use of FAO WFSM for collecting data on woodfuel consumption + national ‘customisations’*



# Survey fieldwork and logistics

- Check availability of equipment and supplies required for survey fieldwork e.g., hygrometers, e-pads
  - Training on the use of equipment, measurements and conducting interviews is crucial
  - Develop/use an interviewer's manual to minimize errors
  - Assign supervisors to each group of enumerators
  - Check if legal clearance is required
  - Budget for travel, meals and other expenses
  - Pre-code the questionnaires to speed up data entry and analysis
  - Coordinate with local /regional officials and community leaders
- *Anticipate delays and budget your resources accordingly, e.g. COVID-19, political situation*

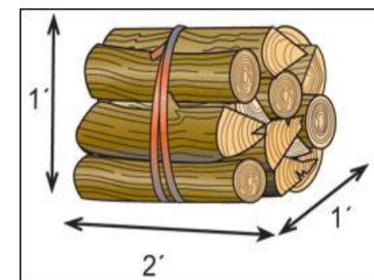


Figure 1 Bundle of fuelwood



Figure 2 Hygrometer



Figure 3 Spring scale

- Weight to volume conversion factors
  - 1 m<sup>3</sup> of woodfuel -> 0.75 tons of woodfuel
- Transformation conversion factors
  - 6 m<sup>3</sup> of woodfuel -> 4.5 tons of charcoal
- Conversion to energy units via net calorific values
  - Measure moisture content when possible for solid biofuels
  - Use 'national' NCVs if no other data is available
- Convert commonly used units into standard ones by taking physical measurements: by weight and *moisture content* (solid fuels) and volume (liquid fuels)
- Use country-specific info to support estimations e.g. most common biogas digester brand → gives indication of avg size
- Sampling strategy adopted must be considered when analyzing/extrapolating results (admins. data useful!)
- Use computer analysis and statistical software
- ✓ *Ensure assumptions and estimations are properly documented*

## Biogas Conversion Factors

- 1 m<sup>3</sup> of biogas = 0.65 m<sup>3</sup> of methane
- 1 m<sup>3</sup> of methane = 34 MJ of energy
- 1 m<sup>3</sup> of biogas = 22 MJ of energy
- 1 m<sup>3</sup>/day of biogas = 8,060 MJ/year

Source: IRENA 2016, Measuring small-scale biogas capacity and production, IRENA



**Survey:** Standalone FAO WFMS covered the North-west geopolitical zone (one of the largest six zones) in Nigeria

**Objective(s):** The project aimed to improve data on residential woodfuel use and provide grounds for national policy formulation on topics on clean cooking, environmental challenges etc

## Sample size and methodology

- 125 EAs covered
- 799 questionnaires (only 20 refused)
- States in ‘Great Green Wall Programme’

## Survey design and questionnaire

- Qs on production, modes of acquisition, trade and consumption of fuelwood and charcoal used from the FAO WFMS as is
- Qs on clean cook stoves and the ‘Great Green wall’ deforestation programme
- Minor sections were modified to national conditions but mostly unchanged
- Uncommon terms in the QST were translated to local language
- Both classroom and field training has been carried out

**Table 3.2.1: Selection of Enumeration Areas**

LGA	Enumeration Areas			Remarks	
	Total	Initial	Final		
Jigawa	27	21,070	29	28	An enumerator per enumeration area per day.
Kaduna	23	21,791	30	15	
Kano	44	36,302	50	45	Two (2) enumerators per enumeration area per day.
Katsina	34	33,316	46	15	
Kebbi	21	16,641	23	15	
Sokoto	23	12,779	18	7	
Zamfara	14	17,025	24	0	
<b>Total</b>	<b>186</b>	<b>158,924</b>	<b>220</b>	<b>125</b>	
Sampling Interval = 722					



# Nigeria Woodfuel Survey

## Assumptions made and estimations

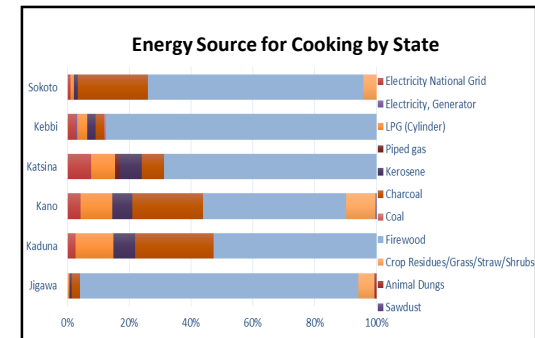
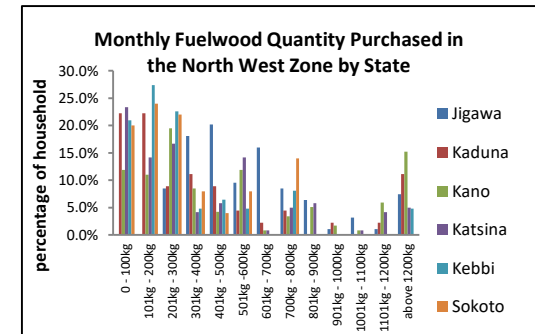
- average HH size of 10.58
- population size of 48.9 million

## Main survey results (related to the NW zone)

- Confirmed the suitability of the FAO survey
- 64% of all FW consumed is purchased
  - 388kg/month avg (= \$20/month)
- Consumption of 1.185, 0.27kg/day/capita reported for FW & CC respect. < national avg!
- Inefficient three-stone open fire stoves mostly used
- Almost 74% of respondents reported being affected by injuries and health issues resulting from FW collection and usage

## Lessons learned:

- Emphasis of practical and 'hands on' training. Ensure participation of all enumerators in the training programme (classroom + field training)
- Importance of coordinating with community leader/local guide upon arrival for interviewing for ease of facilitation, security and safety





# Ethiopia Woodfuel Survey

**Survey:** Standalone FAO WFMS in Gambela and Somali regions and to be expanded to cover other regions. To be conducted by the MoE of Ethiopia.

**Objective(s):** for energy reporting and planning purposes.

- Different studies reported different figures for woodfuel consumption figures.
- Existing surveys and literature reviewed prior to initiating work on survey

## Sample size and methodology

- Revised by the CSA to cover 375 number of HHs
- 2-stage stratification: 1<sup>st</sup> stage will use cluster sampling to identify woredas and kebeles (EAs). 2<sup>nd</sup> stage uses simple random sampling

No.	Region	No. of Woredas	Number of EAs			Total No. of HHs
			Urban	Rural	Total	
1	Somali	6	5	6	11	275
2	Gambela	2	2	2	4	100





## Survey design and questionnaire

- ‘National’ customisations made e.g. added injera baking as an end use
- Quality control questions incorporated in the QST
- Qs from other topics such as electricity access, gender were added
- Some terms in the QST might be translated to local language
- Conversion to CAPI version
- SPSS will be used for data analysis
- Interviewer manual will be developed

## Lessons learned (*in progress*)

- Importance of involving NSO
  - sample design revised by CSA
- Building on existing expertise
  - e.g. CAPI software used in other surveys
- Importance of planning for time-demanding processes such as purchasing equipment & allocate resources by official entities

No.	Activities	Wood fuel Pilot Survey in Year 2020			
		Sept	Oct	Nov	Dec
1	Review, Update and Approval of the Questionnaire				
2	Test Running				
3	Procurement (purchasing of equipment)				
4	Preparing progress Project Report				
5	Conducting relevant stockholders workshop				
6	Formulate the training				
7	Develop data entry interface				
8	Filed data collection				
9	Data processing and analysis				
10	Report writing				
11	Project Report and validation Seminar				
12	Final Project Report				

Overall plan for Ethiopia’s WF survey





# Lessons Learned and Conclusions

- Administrative data can be used to provide insight on: whether ‘readily’ available data suffice, sample design, interpretation/extrapolation of survey results and more.
- The most crucial activity in conducting HH surveys is sample design and methodology selection.
- ‘Pilot testing’, conducting trainings and proper planning for equipment needed and other ‘logistical’ requirements are all essential elements of conducting successful HH surveys.
- Estimates/assumptions made when interpreting /extrapolating survey results should be clearly documented.
- Availability of accurate data on WF HH energy use is essential for developing countries such as Nigeria and Ethiopia and involvement of national NSO is essential!
- While it is crucial to collect accurate bioenergy HH energy use data, there is still a large portion of non-HH energy uses that is not recorded. ....**more work needs to be done!**



**Thank you**

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